



INFORMATION RELATING TO THE SHARE CAPITAL

The capital of Generalfinance S.p.A. is equal to 4,202,329.36 euros and is divided into no. 12,635,066 ordinary shares of unexpressed nominal value, pursuant to the 3rd paragraph of art. 2346 of the Italian Civil Code and of the art. 5 of the current Articles of Association. Each share gives the right to no. 1 vote in the Shareholders' meeting, except for the no. 7,230,141 shares for which the increased vote was obtained pursuant to the Articles of Association. Therefore, the total number of voting rights exercisable at the Shareholders' Meeting is equal to n. 19.865.207.

The shares, all ordinary and traded on Euronext STAR Milan, have no nominal value, all have equal rights, both administrative and financial, as established by law and by the articles of association, except as provided by the latter regarding increased voting rights. They are indivisible, nominative and freely transferable by deed between the living and transmissible due to death. The laws and regulations in force from time to time regarding the representation, legitimation and circulation of the shareholding envisaged for financial instruments traded on regulated markets apply to the shares. The shares are issued in dematerialized form.

The list of shareholders with a stake of more than 5% of the share capital who have requested and obtained registration in the List for the achievement of increased voting rights is published on the Company's website (www.generalfinance.it, at Section "Corporate Governance / Increased Vote").

At today's date, the Company does not hold treasury shares.
No shares of a category other than ordinary have been issued.

Milan, 17 February 2023

On behalf of the Board of Directors
The Chairman
Maurizio Dallochio

Generalfinance S.p.A.

intermediario finanziario iscritto al n. 201 dell'elenco tenuto da Banca d'Italia ai sensi dell'art. 106 del d.lgs. 1° settembre 1993, n. 385 (TUB)
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